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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

APPLICANT(S): CYRO-CELL INTERNATIONAL, INC.
SERIAL NO.: 09/801,221
FILED: 07 MARCH 2001
FOR: Human Cord Blood as a Source of Neural Tissue for Repair of the Brain
and Spinal Cord
GROUP ART UNIT: 1636
EXAMINER: Sharon Brooks

Commissioner for Patents
Washington, D.C. 20231

INFORMATION DISCLOSURE STATEMENT

S I R:

Pursuant to the Duty to Disclose under 37 C.F.R. §1.56(a), applicants enclose herewith a copy of Form PTO 1449 listing patent documents relevant to the background of the invention described and claimed in the above-identified application. Also enclosed are copies of the listed

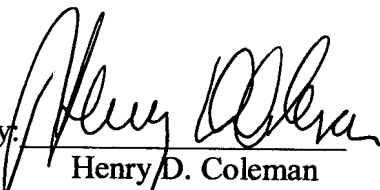


documents.

Applicants respectfully request that the Examiner consider the enclosed references in determining the patentability of the claimed invention. Applicants also request that the Examiner return a copy of enclosed Form PTO 1449 with initials or other marks indicating that the references have been so considered.

Respectfully submitted,

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Dated: November 26, 2001